



# HUMAN RESOURCES

*Illinois State University*

## SURS Sheet for Other SURS Employment

In addition to providing your SURS Certification of Retirement Annuity document, please provide the following information:

- Yes / No Have you worked for a SURS covered employer OTHER THAN ISU after August 1, 2013; or
- Yes / No Are you currently working for a SURS covered employer OTHER THAN ISU; or
- Yes / No Have you accepted future employment with a SURS covered employer OTHER THAN ISU.

If you answered "Yes to ANY of the above questions please fill in the table below print, sign date and return this form to Human Resources. If you only answered "No", print, sign and return this form to Human Resources.

SURS covered Employer	Exact Employment Dates	Part-time or Full-time	Highest Annual Salary

**Please remember if you are or become an affected annuitant you agree as a condition of employment to:**

1. Resume status as an active SURS participant and forgo your annuity payment during the period of your reemployment (only available if you are a permanent or continuous (over nine months) employee); OR
2. Complete a salary deduction agreement to reimburse the University for the amount of the employer contribution required to be paid for affected annuitants; OR
3. Voluntarily reduce your pay to less than 40% of your highest annual earnings calculation prior to becoming an affected annuitant; OR
4. Resign your employment prior to becoming an affected annuitant.

**Note:** If you resume status as a SURS participant, you are entitled to all rights applicable to participating employees. Upon subsequent retirement, your retirement annuity will consist of the annuity terminated by your re-employment plus additional retirement annuity based on service granted during the period of reemployment. However, your maximum retirement annuity shall not exceed the maximum annuity applicable on the date of the last retirement.

**Affected Annuitants** are SURS retirees employed by a SURS employer after August 1, 2013 who received compensation during an academic year in excess of 40% of the retirees' highest annual earnings prior to retirement.

Once an annuitant becomes an "affected annuitant", that annuitant remains an "affected annuitant" unless the annuitant suspends his or her retirement annuity and re-participates in SURS. Annuitants compensated solely from federal, corporate, foundation, or grant funds identifying the annuitant as principal investigator are excluded. Decisions regarding funding sources are determined solely by the University.

Signature: \_\_\_\_\_ Printed Name: \_\_\_\_\_ Date: \_\_\_\_\_