Rehired Retiree Report of Other SURS Employment

In addition to providing your SURS Certification of Retirement Annuity document, it is required under the Illinois Pension Code, 40 ILCS 5/15-139.5 and Illinois State University Policy 3.1.28 that you provide the following information. No offer of employment can be extended nor can an individual begin working without this form and other required document being verified and on file with Human Resources.

Yes	No	Have you worked <u>as a retiree</u> for a SURS-covered employer <u>other than ISU</u> after August 1, 2013?
Yes	No	Are you currently working for a SURS-covered employer other than ISU?
Yes	No	Have you accepted future employment with a SURS-covered employer other than ISU?

SURS-Covered Employer	Exact Employment Date	Part-Time or Full-Time	Highest Annual Earnings

If you answered "Yes" to any of the above questions, please fill in the table below.

Information Regarding New Employment with Illinois State University

Department	Position	Intended Start Date (if known)

Affected Annuitants are SURS retirees employed by a SURS-covered employer after August 1, 2013 who received compensation during an academic year in excess of 40% of the retiree's highest annual earnings prior to retirement. Once an annuitant becomes an "affected annuitant," that annuitant remains an "affected annuitant" unless the annuitant suspends their retirement annuity and re-participates in SURS. Annuitants compensated solely from federal, foundation, trust, or corporate funds, or state grants in which the principal investigator is named are excluded. Decisions regarding funding sources are determined solely by the University. Please remember if you are or become an affected annuitant you agree as a condition of employment to:

- 1. Resume status as an active SURS participant and forgo your annuity payment during the period of your reemployment (only available if you are a permanent or continuous, 9 months or greater, employee); or
- 2. Voluntarily reduce your pay to meet earning limitation requirements prior to becoming an affected annuitant; or
- 3. Resign your employment prior to becoming an affected annuitant.

Note: If you resume status as a SURS participant, you are entitled to all rights applicable to participating employees. Upon subsequent retirement, your retirement annuity will consist of your reinstated annuity plus an additional annuity based on service granted during the period of reemployment. However, your maximum retirement annuity shall not exceed the maximum annuity applicable on the date of the last retirement.

Signature:	Printed Name:	Date:
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